Caring for your loved one with special needs: What every caregiver should know

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Special needs planning workshop that will focus on an overview of government benefits such as SSI, SSDI, Waivers & Social Security. It will also address important estate planning considerations such as Wills, Special Needs Trusts, Guardianship and alternatives such as Powers of Attorney. Finally, it will make attendees aware of how special needs financial planning is different from traditional financial planning, and different strategies will be shared to address the funding of Special Needs Trusts. Financial and estate planning for families that have dependents with special needs. Critical areas of concern are addressed such as navigating and maximizing government benefits, working with the correct attorney to implement specific legal documents, and evaluating financial planning strategies for the most effective funding of their loved one's future so that quality of life and lifetime care are maintained. Attendees will learn the importance of integrating all the necessary pieces into one cohesive plan.

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